Form **990**

Return of Organization Exempt From Income Tax

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990 for instructions and the latest information.

| Α | For the 2 | 022 calend | dar yea | ır, or tax | year beg | inning | | , 20 | 022, and endi | ng | | , | 20 | |
|----------------------------|----------------|--|---------------|-------------|---------------|--------------------|---------------------|-----------------|--------------------|---------------|---------------------------------|------------|-----------------|------------------|
| В | Check if app | olicable: | С | | | | | | | | D Emplo | yer ident | ification nun | ıber |
| | Addres | s change | MOVE | MENTF | ORWARD | INC. | | | | | 47- | 3766 | 842 | |
| | Name | change | 2987 | CLAI | RMONT | RD, NE | #230 | | | | E Teleph | one numl | per | |
| | Initial r | * I | ATLA | NTA, | GA 303 | 329 | | | | | 1 404 | -793 | -0518 | |
| | \vdash | urn/terminated | | | | | | | | | 10. | , ,,,, | 0010 | |
| | $\overline{}$ | led return | | | | | | | | | G Gross | racaints | \$ 1 · | 260,323. |
| | $\overline{}$ | ation pending | F Nam | ne and add | ress of princ | inal officer: - | ARED FEU | TD. | | H(a) Is this | a group retu | | | Yes X No |
| | Пуррисс | | CAME | 700 | ABOVE | J. | ARED FEU | ŁK | | 1 ' ' | I subordinate " attach a lis | | <u> </u> | Yes No |
| _ | Tay oyon | npt status: | X 501(| | 501(c) | | (insert no.) | 4947(a)(| 1) or 527 | If "No, | ," attach a lis | t. See ins | tructions | |
| <u>'</u> | Websit | · | | | | | (IIISELL IIU.) | 4347(a)(| 1) 01 32/ | - LIKEN CHANN | avamentian n | | | |
| <u>к</u> | | | | | | RD.ORG | | | II.v. | 1 ', | exemption r | | | |
| | | | X Corp | oration | Trust | Association | n Other | | L Year of forma | tion: ZUI | .5 IVI | State of I | egal domicile | : GA |
| Pa | | Summary | y bo tho i | | tion's mi | acion or mo | at aignificant | ootivitioo.1 | CTNITCII MI | IT MODI | 7 OF DE | ITIDI | NC MIT | · |
| | 1 Bri | eny descrit | be the c | organiza | THOM S THIS | SSION OF THO | st significant | activities: | FINISH TH | IL WORK | - OF BC | TTTT | NG THE | |
| ge | | | | | | | | | LUTHER K | | | | | |
| ם | | HANGE A | | | STAT W | מסדס | 11011-100 | OSED AL | VOCACI V | TH HIM | TUEK G | CINCLY | 4110N (| <u> </u> |
| Je. | | eck this bo | | | | ion disconti | inued its one | rations or o | disposed of m | oro than | 25% of its | | | |
| Ĝ | | | | | | | | | | | | 3 | 3013. | 6 |
| ∘ŏ | 4 Nu | mber of inc | depend | lent votir | ng memb | ers of the g | overning boo | ly (Part VI, | line 1b) | | | 4 | | 5 |
| ies | | | | | | | | | e 2a) | | | 5 | | 10 |
| Activities & Governance | 6 To | al number | of volu | ınteers (| estimate) | if necessar | y) | | | | | 6 | | 1,000 |
| Ac | | | | | | | | | | | | 7a | | 0. |
| | b Ne | t unrelated | l busine | ess taxal | ble incom | e from Forr | m 990-T, Par | t I, line 11. | | | | 7b | | 0. |
| | | | | | | | | | | | Prior Year | | | ent Year |
| a) | | | | | | | | | | | 1,470, | 759. | 1, | 256,841. |
| Ĕ | | _ | | • | | ٥, | | | | I | | | | |
| Revenue | | | | | | | • | | | | | | | |
| Œ | | | | | | | | | | | | 927. | | 3,482. |
| _ | | | | | | | | |), line 12) | | 1,471, | 686. | 1, | 260,323. |
| | | | | | | | | | | | | | | |
| | | enefits paid to or for members (Part IX, column (A), line 4) | | | | | | | | | | | | |
| တ္ | | | | | | | | | nes 5-10) | | 709, | 738. | | <u>594,889.</u> |
| Expenses | 16a Pro | ofessional f | fundrais | sing fees | s (Part IX | , column (A | (a), line 11e). | | | | | | | |
| tbe | b Tot | al fundrais: | sing exp | penses (| Part IX, o | column (D), | line 25) | | 98,604. | | | | | |
| û | 17 Oth | ner expens | es (Par | rt IX, col | lumn (A), | lines 11a-1 | 1d, 11f-24e) | | | | 511,214. | | | 602,131. |
| | | • | • | | | | | | ō) | | 1,220,952. | | | 197,020. |
| | | • | | | | | | | | | 250, | | | 63,303. |
| - S | | | | | | | | | | | ng of Curre | | End | of Year |
| ets | 20 To | :al assets (| (Part X, | , line 16 |) | | | | | | 619, | | | 730,458. |
| Ass Ba | | al liabilities | s (Part | X, line | , 26) | | | | | | 173, | | | 220,679. |
| Net Assets of Fund Balance | 22 Ne | t assets or | fund b | alances | Subtract | line 21 fro | m line 20 | | | | 446, | | | 509,779. |
| | | Signatur | | | · Cabtract | | | | | | 440, | 1/0. | | <u>303, 113.</u> |
| | | | | | aminad this r | oturn including | . accompanying | sahadulas and a | statements, and to | the best of n | my knowloda | ond hali | of it is true | annat and |
| comp | olete. Declar | ation of prepar | rer (other | than office | er) is based | on all information | on of which prepare | rer has any kn | iowledge. | the best of t | ny knowieug | and ben | ei, it is true, | correct, and |
| _ | | | | | | | | | | | | | | |
| Sig | ın | Signature of | officer | | | | | | | Date | | | | |
| He | re | JARED | FEHE | .R | | | | | | C00 | | | | |
| | - | Type or print | | | | | | | | | | | | |
| | | Print/Type p | reparer's | name | | Preparer's | | | Date | | Check | X if | PTIN | |
| D- | | ROBERT | י כ | RT.AD | CDD | | + Bead, MA | | 11/09 | /23 | self-employ | | P00197 | 666 |
| Pa | ia eparer | | | | | CIATES, | | | 111/03 | 145 | 3en-embio | , ou | <u> </u> | 000 |
| He | e Only | Firm's name | _ | | | | | CTT 7 | | | Firm's EIN | E O | 015764 | 2 |
| U 3 | Conny | Firm's addre | _ | | | NDENCE | SQUAKE, | STE. A | | | - | | 215764 | |
| N/-: | . H IDC | | | | | A 30338 | hove? See in | | | | Phone no. | 1/05 | 5127600 | |

4d Other program services (Describe on Schedule O.) (Expenses including grants of) (Revenue \$ 4e Total program service expenses 900,612. Form **990** (2022) TEEA0102L 09/01/22

Form 990 (2022) MOVEMENTFORWARD INC. Part IV Checklist of Required Schedules

| | | | Yes | No |
|-------------|---|-------------|-----|----|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A | 1 | Х | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? See instructions | 2 | Х | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I.</i> | 3 | | Х |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II.</i> | 4 | | Х |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i> | 5 | | Х |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 | | Х |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II.</i> | 7 | | Х |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III.</i> | 8 | | Х |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV. | 9 | | Х |
| 10 | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? If "Yes," complete Schedule D, Part V | 10 | | Х |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable. | | | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI | 11a | Х | |
| b | Did the organization report an amount for investments — other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII. | 11b | | Х |
| С | Did the organization report an amount for investments — program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII. | 11c | | Х |
| d | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i> | 11d | Х | |
| е | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | 11e | X | |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i> | 11f | | Х |
| | Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i> | 12a | Х | |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | | Х |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | X |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | Х |
| b | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV | 14b | | Х |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV.</i> | 15 | | Х |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV. | 16 | | Х |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I.</i> See instructions | 17 | | Х |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | | Х |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III. | 19 | | Х |
| 20 a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H | 20 a | | Х |
| | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | 21 | | Х |

Form 990 (2022) MOVEMENTFORWARD INC. Part IV Checklist of Required Schedules (continued)

| | | | Yes | No |
|-------------|---|-----|-------|------|
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | | Х |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J.</i> | 23 | Х | |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If a "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a. | 24a | | Х |
| b | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| С | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? | 24c | | |
| d | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | |
| 25 a | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I. | 25a | | Х |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I | 25b | | Х |
| 26 | Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If</i> "Yes," complete Schedule L, Part II | 26 | | Х |
| 27 | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III. | 27 | | Х |
| | Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions): | | | |
| а | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i> "Yes," complete Schedule L, Part IV | 28a | | X |
| b | A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV | 28b | | X |
| С | A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If "Yes," complete Schedule L, Part IV. | 28c | | Χ |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M | 29 | | X |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M.</i> | 30 | | X |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I | 31 | | X |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i> | 32 | | Х |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I.</i> | 33 | | Х |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1. | 34 | | Х |
| 35 a | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | | Х |
| b | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35b | | |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i> | 36 | | X |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI.</i> | 37 | | Х |
| 38 | Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O. | 38 | Х | |
| Par | t V Statements Regarding Other IRS Filings and Tax Compliance | | | |
| | Check if Schedule O contains a response or note to any line in this Part V | | Yes | No |
| 1a | Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable | | 163 | .40 |
| b | Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable | | | |
| С | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? | 1c | Х | |
| ВΛΛ | (gambing) winnings to prize winners: | | 990 (| 2000 |

Form 990 (2022) MOVEMENTFORWARD INC. Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

| 2a Enter the number of employees reported on From W.3. Transmittal of Wape and Tax State. 2b 10 b 1 at least one is reported on the 2a. did the organization file all required federal employment tax returns? 2b X 3c 0 the organization have unrefleted business gross, income at \$1,000 or more during the year? 3c 0 the organization have unrefleted business gross, income at \$1,000 or more during the year? 3c 0 the organization have unrefleted business gross, income at \$1,000 or more during the year? 3d A A any time during the calendar year, did the organization taxe as interest in, or a signature or other fluence account; or other fluence accounts and the state accounts and the state accounts and the state accounts and the state accounts accounts accounts and the state accounts accounts and the state accounts accoun | | | | res | NO |
|---|------------|---|------------|-----|------|
| b if at least one is reported on line 2a, dut the organization this all required federal employment lax returns? 32 | 2 a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 2a 10 | | | |
| b if "Yes," has if lited a ferm 990-T for this year? If We'to kee 2b, provide an explanation of Solidade 0. 4a. All any time during the calendar year, did the organization have an interest in, an asygnature or other authority over, a 4b. If "Yes," enter the name of the foreign county See instructions for filing requirements for FinCEN Form 114. Report of Foreign Bank and Financial Accounts (FBAF). 5b. Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5a. Was the organization and annual gross receipts that are normally greater than \$100,000, and did the organization start it was or is a party to a prohibited tax shelter transaction? 5c. If "Yes," to line 5e or 5b, did the organization that it was or is a party to a prohibited tax shelter transaction? 5c. If "Yes," the ore organization include with every solitation are oxeres satement that such contributions that were not tax deductible as charitable contributions? 6c. If "Yes," the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor. 6c. If "Yes," did the organization notify the donor of the value of the goods or services provided? 7c. Organization start was provided to the payor for the value of the goods or services provided? 7c. If yes," did the organization notify the donor of the value of the goods or services provided? 7d. If "Yes," indicate the number of Forms 8382 filed during the year 7d. If the organization selective and you have a provided for the payor for the value of the goods or services provided? 7e. If I bid the organization selective and you have a payment in excess the provided for the payor for which it was required to file Form 8899 7g. If the organization received a contribution of qualified intellectual property, did the organization file a Form 1041 to good and services provided to the payor for the payor than the payor for the payor for payor for the payor for payor for payor for payor for p | b | | 2b | Х | |
| sh if "Yes," and it flet a form 980-T for this year." **(**No.**) words are explication on schedule 0. At all your fine during the calenary year, dit the organization have an interest in, or a signature or other authority ower, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? 4a | 3 a | Did the organization have unrelated business gross income of \$1,000 or more during the year? | 3a | | Χ |
| financial account in a foreign country (such as a bank account, securities account, or other financial accountry). See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accountry. See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accountry. See Was the organization approach to a prohibited tax shelter transaction? 5a Was the organization provide to a prohibited tax shelter transaction? 5b X b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 5b X c If "Yes," to line 5a or 5b, did the organization that it was or is a party to a prohibited tax shelter transaction? 5c B Does the organization had a was a mutual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible or introductions? 6a Dies the organization broad with every solicitation en express statement that such contributions or gifts were not tax deductible? 7 Organization bath may receive deductible contributions under section 170(c). 8 Did the organization bath may receive deductible contributions under section 170(c). 8 Did the organization receive any pursue in excess of \$5° made partly as a contribution and partly for goods and services provided to the payor? 7 Did the organization sell with a denor of the value of the goods or services provided? 7 Did the organization sell with the denor of the value of the goods or services provided? 7 Did the organization sell with the organization with the organization file form 8899 8 Did the organization received a contribution of qualified intellectual property, did the organization file a form 3080 organization sell was a pay that a property of underective on a personal benefit contract? 7 Did be organization excessed a contribution of cars, beats, airplanes, or other vehicles, did the organization file a form 500 organization make a distribution to a donor, do | | | 3b | | |
| b if "Yes," all the parameter for Enroll (PERN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). 5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5b X 5c I "Yes," to line be as or 5b, did the organization that it was or is a party to a prohibited tax shelter transaction? 5c I "Yes," to line be as or 5b, did the organization before 1886? 6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solid any ordinitivorities of the were not tax deductible exchanged to contributions or different out for the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 7 bryes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 7 bryes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 7 bryes," did the organization notify the donor of the value of the goods or services provided or the payer? 7 bryes, "Indicate the number of Forms 8282 filed during the year. 7 c Did the organization neceive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7 c X 7 d Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7 g If the organization received a contribution of qualified intellectual property, did the organization fle a Form 1998-9? 8 ponsoring organization received a contribution of cars, boats, simplanes, or other vehicles, did the organization file a Form 1999-9 as required? 8 ponsoring organization make a distribution to a donor advised fund maintained by the sponsoring organization make and sistributions under section 4966? 9 ponsoring organization make a distribution to a donor advise, or related person? 9 ponsoring organization make a distribution include on Part | 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a | 4 a | | Х |
| See instructions for filing requirements for FinCEN Form 11A, Report of Foreign Bank and Financial Accounts (FBAR). 8 Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 8 Do any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 8 Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that tween of it tax deductible as charitable contributions? 8 Design If Yes, 1 did the organization include with every solicitation are express statement that such contributions or gifts were not tax deductible? 9 Design If Yes, 1 did the organization notify the donor of the value of the goods or services provided? 9 Design If Yes, 2 did the organization notify the donor of the value of the goods or services provided? 9 Design If Yes, 2 did the organization notify the donor of the value of the goods or services provided? 9 Design If Yes, 2 did the organization notify the donor of the value of the goods or services provided? 9 Design If Yes, 2 did the organization sell, exchange, or otherwise dispose of tangille pessonal property for which it was required to file Form 8282? 9 Design If Yes, 2 did the organization sell, exchange, or otherwise dispose of tangille pessonal property for which it was required to file Form 8282? 9 Design If Yes, 2 did the organization sell, exchange, or otherwise dispose of tangille pessonal property for which it was required to file Form 8282? 9 Design If Yes, 2 did the organization sell, exchange, or otherwise dispose of tangille pessonal property for which it was required to file Form 8282. 9 Design If Yes, 2 did the organization received a contribution of qualified intellectual property, did the organization file a Form 10842. 9 Design If Yes, 2 did the organization sell pessonal property of the organization file a Form 10842. 9 Sponsoring organizations maintaining donor advised funds. Did a conor | | | -iu | | |
| 5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5a X bit any taxable party notify the organization that thus or is a party to a prohibited tax shelter transaction? 5b X c if "Yes," to line 5a or 5b, did the organization file Form 8886-T? 6a Doss the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solid any contributions that were not tax deductible as charitable contributions? 6a X b if "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 7b Organizations that may receive deductible contributions under section 170(c). 1c Did the organization notify the donor of the value of the goods or services provided of the payor? 7c Did the organization notify the donor of the value of the goods or services provided? 7c Did the organization notify the donor of the value of the goods or services provided? 7c If Yes," indicate the number of Forms 8282 filed during the year. 9c Did the organization received any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7c X f Did the organization funding the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? 7f X g If the organization received a contribution of qualified indirectual property, did the organization file or Form 8893 7s required. 8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organizations make any taxable distributions under section 4966? 9 Section 501(X)20 organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12. b Gross income from members or shareholders. 1a Did the sponsoring organizations make any taxable distributions under section 4966? 9 Section 501(X)20 yarganizations. Enter: a Cross income from members or shareholders. 1b Gross normore from members or shareholders | | | | | |
| b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?. 6 Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization salicit any contributions that were not tax deductible as charitable contributions?. 6 Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization include with every solicitation are express statement that such contributions or gifts were not tax deductible? 7 Organizations that may receive deductible contributions under section 170(c). 8 Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 8 Did the organization neceive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 8 Did the organization neceive any factor of the value of the goods or services provided? 9 Did the organization neceive any factor of the value of the goods or services provided? 9 Did the organization receive any factor of the value of the goods or services provided? 9 Did the organization receive any factor year of tangible personal property for which it was required to file form \$892. 10 Did the organization of unified the feetcal property, did the organization file of the property of t | 5a | | 5a | | X |
| 6a Dass the organization have annual gross receipts that are normally greater than \$100,000, and did the organization of a X b if "Yes," did the organization include with ever not tax deductible as charibable contributions or gifts were not tax deductible? 7 Organizations that may receive deductible contributions under section 170(c). a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 5 b if "Yes," did the organization notify the donor of the value of the goods or services provided? 6 c Did the organization self, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8292? 6 d if "Yes," indicate the number of Forms 8282 filed during the year. 7 c J d if "Yes," indicate the number of Forms 8282 filed during the year. 8 plif the organization received a contribution of qualified intellectual property, did the organization for excess a contribution of qualified intellectual property, did the organization file form 8399 as required? 8 plif the organization received a contribution of qualified intellectual property, did the organization file a Form 1038-C2. 9 plif the organization received a contribution of qualified intellectual property, did the organization file a Form 1038-C2. 9 plif the organization received a contribution of qualified intellectual property, did the organization file a Form 1038-C2. 9 plif the organization make any taxable distributions under section 4966? 9 plif the possibility of the possibility of the possibility of the organization file a Form 1038-C2. 9 plif the possibility of the possibility of the possibility of the organization file a Form 1041. 9 plif the possibility of the p | | | 5b | | X |
| solicit any contributions hat were not has deductible as charitates contributions or gifts were not tax deductible? 7 Organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 8 Formations that may receive deductible contributions under section 170(c). a bit the organization receive a powment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7 Lot the organization receive a powment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7 Lot the organization receive any contensus dispose of tanglible personal property for which it was required to file Form 8282? 8 Lot the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 9 Lot the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 9 Lot the organization received a contribution of qualified intellectual property, did the organization file a form 1098-07? 10 Lot the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-07? 10 Section 501(eX) organizations maintaining donor advised funds. 10 Lot the sponsoring organizations maintaining donor advised funds. 11 Lot the sponsoring organization make any taxable distributions under section 49667. 9 Lot the sponsoring organization make any taxable distributions under section 49667. 9 Lot the sponsoring organization make and sidstribution to a donor, donor advisor, or related person? 9 Lot the sponsoring organization make and sidstribution to a donor, donor advisor, or related person? 10 Section 501(eX)7 organization siculated on Part VIII, line 12. 10 Lot the sponsoring organization make and sidstribution to a donor, donor advisor, or related person? 11 Lot the organization in the secret of the secre | С | If "Yes," to line 5a or 5b, did the organization file Form 8886-T? | 5с | | |
| not tax deductible? | 6a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? | 6a | | Х |
| a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?. b If "Yes," did the organization notify the donor of the value of the goods or services provided?. c Did the organization sell, exchange, or otherwise dispose of langible personal property for which it was required to file Form \$282?. d If "Yes," indicate the number of Forms \$282 filed during the year. d If "Yes," indicate the number of Forms \$282 filed during the year. Did the organization, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract?. 7e | b | | 6b | | |
| services provided to the payor?. 78 X b if Yes, fix did the organization notify the donor of the value of the goods or services provided?. 7b c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? 1 c Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?. 7c X d If Yes, findicate the number of Forms 8282 filed during the year any permiums, directly or indirectly, on a personal benefit contract?. 7f X g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 77 x g If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? 8 8 Sponsoring organizations maintaining donor advised funds. a Did the sponsoring organization make any taxable distributions under section 4966? 9a b Did the sponsoring organizations make a distribution to a donor, donor advised, or related person? 9b 10 Section 501(c)(Z) organizations. Enter: a initiation fees and capital contributions included on Part VIII, line 12. 10a b Gross income from members or shareholders. 11b c Gross income from members or shareholders. 11b b Gross income from the resources. Que not en amounts due or paid to other sources against amounts due or received from them.) 12s Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12a b f Yes, enter the amount of tax-exempt interest received or accrued during the year. 12b b f Yes, enter the amount of reserves the organization is required to maintain by the states in which the organization is itensed to issue qualified health plans in more than one state? b Form the amount of reserves the organization is requ | 7 | Organizations that may receive deductible contributions under section 170(c). | | | |
| c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? d If Yes, *Indicate the number of Forms 8282 filed during the year. d Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 76 | а | | 7a | | X |
| Form 82827 7c | b | If "Yes," did the organization notify the donor of the value of the goods or services provided? | 7b | | |
| d If "Yes," indicate the number of Forms 8282 filed during the year. Pid the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 76 | С | | 7c | | Х |
| f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?. 71 X gl If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?. 72 h 15 His de organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? 8 Sponsoring organizations maintaining donor advised funds. 9 Sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organizations. Enter: 10 Did the sponsoring organizations. Enter: 11 Did the organization theres and capital contributions included on Part VIII, line 12. 12 Did the sponsoring organizations capital contributions included on Part VIII, line 12. 12 Did the sponsoring organization there secure of the sponsoring organization there secure of the sponsoring organization under the sponsoring organization there secure of the sponsoring organization there secure of the sponsoring organization there secure of the sponsoring organi | d | | | | |
| g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 7g h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? 8 Sponsoring organizations maintaining donor advised funds. a Did the sponsoring organization make any taxable distributions under section 4966? b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? 9b b Did the sponsoring organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12. b Gross income from members or shareholders. b Ita b Gross income from members or shareholders. b If Yes," enter the amount of tax-exempt interest received or accrued during the year. 11a b If Yes, enter the amount of tax-exempt interest received or accrued during the year. 12b 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves on hand. 13c 13a Note: See the instructions for additional information the organization must report on Schedule O. 14b 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachule payment(s) during the year? 15 | е | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 7e | | X |
| As required?. If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?. Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?. Byponsoring organization make any taxable distributions under section 4966? By Did the sponsoring organization make any taxable distributions under section 4966? By Did the sponsoring organization make any taxable distributions under section 4966? By Did the sponsoring organization make any taxable distributions under section 4966? By Did the sponsoring organization make any taxable distributions under section 4966? By Did the sponsoring organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12. b Gross receipts, included on Form 990, Part VIII, line 12. c Gross income from members or shareholders. b Gross income from members or shareholders. c Gross income from other sources. On ont net amounts due or paid to other sources against amounts due or received from them.). c Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? c Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? c Section 4947(a)(2) qualified nonprofit health insurance issuers. In the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans. c Enter the amount of reserves any payments for indoor tanning services during the tax year? Is b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O. In the organization an educational institutio | f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 7f | | X |
| Soponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?. 8 9 Sponsoring organizations maintaining donor advised funds. a Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? 9 Did the sponsoring organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12. b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities. 10a 10b 10b 10c 10c 10c 10c 10c 10c | g | | 7g | | |
| organization have excess business holdings at any time during the year? | h | | 7h | | |
| 9 Sponsoring organizations maintaining donor advised funds. a Did the sponsoring organization make any taxable distributions under section 4966? 9 3 9 9 10 Section 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12. b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities. 10 | 8 | | | | |
| a Did the sponsoring organization make any taxable distributions under section 4966? b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? 9b 10 Section 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12. b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities. 10b 11 Section 501(c)(12) organizations. Enter: a Gross income from members or shareholders. b Gross income from embers or shareholders. 11a 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12b 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans. 13a 14a Did the organization receive any payments for indoor tanning services during the tax year? 14a X b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O. 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? 15 X 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? 15 X 16 Yes," complete Form 4720, Schedule O. 17 Section 501(c)(21) organizations. Enter: 18 Did | | | 8 | | |
| b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | | | _ | | |
| 10 Section 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12. | | | | | |
| a Initiation fees and capital contributions included on Part VIII, line 12. 10a b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities. 10b 11 Section 501(c)(12) organizations. Enter: a Gross income from members or shareholders. 11a b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.). 11b 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12a b If "Yes," enter the amount of tax-exempt interest received or accrued during the year. 12b 13 Section 501(c)(29) qualified nonprofit health insurance issuers. 12b 13 Section 501(c)(29) qualified nonprofit health insurance issuers. 13a Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans. 13b c Enter the amount of reserves on hand. 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? 14a b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O. 14b 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N. 15 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? 15 X 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? 16 X 17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952, or 4953? 17 | | | 9b | | |
| b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | | | | | |
| a Gross income from members or shareholders. b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.). 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?. 12b If "Yes," enter the amount of tax-exempt interest received or accrued during the year. 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans. 13a Is the organization receive any payments for indoor tanning services during the tax year? 14a Did the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? 15 If "Yes," see the instructions and file Form 4720, Schedule N. 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? 16 X 17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952, or 4953? | | | | | |
| a Gross income from members or shareholders. b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.). 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?. 12a b If "Yes," enter the amount of tax-exempt interest received or accrued during the year. 13 Section 501(c)(29) qualified nonprofit health insurance issuers. 13a Note: See the instructions for additional information the organization must report on Schedule O. 13b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans. 13b C Enter the amount of reserves on hand 14a Did the organization receive any payments for indoor tanning services during the tax year? 14a If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O. 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? 15 If "Yes," see the instructions and file Form 4720, Schedule N. 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? 16 X 17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952, or 4953? | | | | | |
| b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.). 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?. 12a b If "Yes," enter the amount of tax-exempt interest received or accrued during the year | | | | | |
| against amounts due or received from them.). 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?. b If "Yes," enter the amount of tax-exempt interest received or accrued during the year | | | | | |
| b If "Yes," enter the amount of tax-exempt interest received or accrued during the year | | against amounts due or received from them.) | 120 | | |
| 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans. c Enter the amount of reserves on hand. 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? 14a X b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O. 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? 15 X If "Yes," see the instructions and file Form 4720, Schedule N. 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? 16 X If "Yes," complete Form 4720, Schedule O. 7 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952, or 4953? | | | ıza | | |
| a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans. c Enter the amount of reserves on hand. 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O. 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N. 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? 15 X 16 X 17 | | | | | |
| Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans. c Enter the amount of reserves on hand. 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O. 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N. 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O. 17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952, or 4953? 18 In the imposition of an excise tax under section 4951, 4952, or 4953? | | | 132 | | |
| b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans | а | | . Ja | | |
| c Enter the amount of reserves on hand | b | Enter the amount of reserves the organization is required to maintain by the states in | | | |
| b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O | С | | | | |
| 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?. If "Yes," see the instructions and file Form 4720, Schedule N. 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income?. 16 X 17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952, or 4953?. | 14a | Did the organization receive any payments for indoor tanning services during the tax year? | 14a | | X |
| excess parachute payment(s) during the year? | b | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O | 14b | | |
| If "Yes," see the instructions and file Form 4720, Schedule N. Is the organization an educational institution subject to the section 4968 excise tax on net investment income? | 15 | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or | | | |
| If "Yes," complete Form 4720, Schedule O. 17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952, or 4953? 17 | | | 15 | | |
| 17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952, or 4953? | | | 16 | | X |
| 163dit in the imposition of an excise tax under section 4551, 4552, or 45551 | | | | | |
| If "Yes," complete Form 6069. | | | 17 | | |
| | | It "Yes," complete Form 6069. | | 205 | 000= |

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI. Section A. Governing Body and Management No Yes 1a Enter the number of voting members of the governing body at the end of the tax year. If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. **b** Enter the number of voting members included on line 1a, above, who are independent..... 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? Χ 2 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?..... 3 Χ Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?..... Χ 4 X Did the organization become aware during the year of a significant diversion of the organization's assets?..... 5 5 Χ Did the organization have members or stockholders?..... 6 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?..... 7a Χ **b** Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?..... Χ 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: a The governing body?.... X 8a Χ **b** Each committee with authority to act on behalf of the governing body?..... 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O..... 9 **Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code.) Yes No 10a Did the organization have local chapters, branches, or affiliates?..... Χ 10a b | ff "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10b Χ 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?..... **b** Describe on Schedule O the process, if any, used by the organization to review this Form 990. Χ 12a Did the organization have a written conflict of interest policy? If "No," go to line 13....... b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise 12b to conflicts?..... c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on 12c 13 Did the organization have a written whistleblower policy?..... 13 Χ Χ 14 Did the organization have a written document retention and destruction policy?..... Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? X a The organization's CEO, Executive Director, or top management official...... 15a **b** Other officers or key employees of the organization..... 15b Χ If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?..... 16a Χ **b** If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?..... Section C. Disclosure 17 List the states with which a copy of this Form 990 is required to be filed GΑ Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply Own website Another's website X Upon request Other (explain on Schedule O) Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to 19 the public during the tax year. SEE SCHEDULE O State the name, address, and telephone number of the person who possesses the organization's books and records.

JARED FEUER 2987 CLAIRMONT RD, NE ATLANTA GA 30329 404-605-7000

| Part VII Section A. Officers, Directors, 11t | (B) | | | ipic | | c s, (| ап | a riigilest coll | iperisateu Lilipi | Oyees | > (cont | inueu) |
|--|--|--------------------------------|-----------------------|-----------------|-----------------|------------------------------|--------------|--|---|----------------------|---|-----------|
| (A) Name and title | | box | , unle | :heck :ss pe | erson direct | than is both or/trus | h an tee) | (D) Reportable compensation from | (E) Reportable compensation from | Estim | (F) ated am | nount |
| | week (list any hours for related organiza tions below dotted line) | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | the organization (W-2/1099- MISC/1099-NEC) | related organizations (W-2/1099- MISC/1099-NEC) | compe the c an | ensation organiza od relate anizatio | tion d |
| <u>(15)</u> | | | | | | 0 | | | | | | |
| (16) | | | | | | | | | | | | |
| <u>(17)</u> | | | | | | | | | | | | |
| <u>(18)</u> | | | | | | | | | | | | |
| <u>(19)</u> | | | | | | | | | | | | |
| (20) | | | | | | | | | | | | |
| (21) | | | | | | | | | | | | |
| (22) | | | | | | | | | | | | |
| (23) | | | | | | | | | | | | |
| (24) | | | | | | | | | | | | |
| (25) | | | | | | | | | | | | |
| 1b Subtotal | | | | | | | | 308,150. | 0. | | 14, | 240. |
| c Total from continuation sheets to Part VII, Secti | | | | | | | | 0. | 0. | | 111 | 0. |
| d Total (add lines 1b and 1c) | | | | | | | | 308,150. more than \$100,00 | 0. 0 of reportable comp | ensatio | | 240. |
| | | | | | | | | | | | Yes | No |
| 3 Did the organization list any former officer, direct on line 1a? <i>If "Yes,"complete Schedule J for suc</i> | tor, truste <i>h individu</i> | ee, ke i <i>al</i> | ey er | mplo | oyee | e, or | high | nest compensated | employee | . 3 | | X |
| 4 For any individual listed on line 1a, is the sum of the organization and related organizations greate such individual | er than \$1 | 50,00 | 00? | If " | Yes, | " con | nple | ete Schedule J for | • | 4 | Х | |
| 5 Did any person listed on line 1a receive or accru for services rendered to the organization? If "Yes | e comper | satio | n fro | om . | anv | unre | late | ed organization or | individual | 5 | | X |
| Section B. Independent Contractors | aatad ind | | اسماما | | | | م ما ا | t was a irred manual th | on \$100,000 of | | | |
| Complete this table for your five highest compen compensation from the organization. Report compen | sation for | the c | alen | dar <u>y</u> | year | endi | ng v | vith or within the or | ganization's tax year | | | |
| (A) Name and business add | ress | | | | | | | Description o | of services | Compe | C) ensatio | on |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| 2 Total number of independent contractors (including the \$100,000 of compensation from the organization | | ited to | o tha | se I | istec | l abo | ve) | who received more | than | | | |
| Trou, out of compensation nom the organization | 0 | | | | | | | | | | | |

Form 990 (2022) MOVEMENTFORWARD INC. Part VIII Statement of Revenue

| | | Check if Schedule O contains a response or note | to any line in this Part V | TIL | | |
|---|-----------------------------|---|----------------------------|---|--|--|
| | | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512-514 |
| Contributions, Gifts, Grants, and Other Similar Amounts | 1a b c d e f | All other contributions, gifts, grants, and | | | | |
| Contribu | g h | similar amounts not included above | | | | |
| | | Business Co | 1/200/011. | | | |
| Program Service Revenue | 2a b c d | | ue . | | | |
| g. | | All other program service revenue | | | | |
| ď | g | Total. Add lines 2a-2f | | | | |
| | 3 | Investment income (including dividends, interest, and other similar amounts) | eds | | | |
| | | Royalties | | | | |
| | | Rental income or (loss) 6c | | | | |
| | | Net rental income or (loss) | | | | |
| | | Gross amount from sales of assets (i) Securities (ii) Other | | | | |
| | b | other than inventory Less: cost or other basis and sales expenses 7b | | | | |
| | | Gain or (loss) | | | | |
| Other Revenue | | Gross income from fundraising events (not including \$ of contributions reported on line 1c). | | | | |
| Œ | _ | See Part IV, line 18 | | | | |
| the | | Less: direct expenses | | | | |
| Ō | | Net income or (loss) from fundraising events | | | | |
| | | See Part IV, line 19 | | | | |
| | С | Net income or (loss) from gaming activities | | | | |
| | | Gross sales of inventory, less | | | | |
| | | Less: cost of goods sold 10b | | | | |
| | С | Net income or (loss) from sales of inventory | | | | |
| SES. | 112 | Business Co | | 2.402 | | |
| scellaneous Revenue | 11a b | MISC | 3,482. | 3,482. | | |
| <u> </u> | С | | | | | |
| Š & | d | All other revenue | | | | |
| Σ | е | Total. Add lines 11a-11d | 3,482. | | | |
| | 12 | Total revenue. See instructions | | 3,482. | 0. | 0. |

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

| | Check if Schedule O contains a re | sponse or note to any | line in this Part IX | | X |
|---------------|--|-----------------------|-------------------------------------|-------------------------------------|---------------------------------------|
| Do i 6b, i | not include amounts reported on lines 7b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
| 1 | Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 | | | 3 1 | , |
| 2 | Grants and other assistance to domestic individuals. See Part IV, line 22 | | | | |
| 3 | Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 | | | | |
| 4 | Benefits paid to or for members | | | | |
| 5 | Compensation of current officers, directors, trustees, and key employees | 311,000. | 235,700. | 44,200. | 31,100. |
| 6 | Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) | 0. | 0. | 0. | 0. |
| 7 | Other salaries and wages | 227,268. | 195,882. | 30,697. | 689. |
| 8 | Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) | 221,200. | 133,002. | 30,037. | 005. |
| 9 | Other employee benefits | 15,889. | 12,740. | 2,211. | 938. |
| 10 | Payroll taxes | 40,732. | 32,658. | 5,668. | 2,406. |
| 11 | Fees for services (nonemployees): | | · | | |
| а | Management | | | | |
| b | Legal | | | | |
| С | Accounting | 19,585. | | 19,585. | |
| d | Lobbying | | | | |
| е | Professional fundraising services. See Part IV, line 17 | | | | |
| f | Investment management fees | | | | |
| _ | Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Schedule 0\$CH. OAdvertising and promotion | 216,380. | 146,609. | 23,984. | 45,787. |
| 13 | Office expenses | | | | |
| 14 | Information technology | 39,202. | 9,911. | 28,561. | 730. |
| 15 | Royalties | 03,2021 | 3,311. | 20,001. | 7001 |
| 16 | Occupancy | 35,293. | 28,298. | 4,911. | 2,084. |
| 17 | Travel | 83,460. | 66,918. | 11,613. | 4,929. |
| 18 | Payments of travel or entertainment expenses for any federal, state, or local public officials | , | , | ==, === : | - , |
| 19 | Conferences, conventions, and meetings | 45,366. | 44,647. | 150. | 569. |
| 20 | Interest | 4,142. | , | 4,142. | |
| 21 | Payments to affiliates | | | | |
| 22 | Depreciation, depletion, and amortization | 33,567. | 26,914. | 4,671. | 1,982. |
| 23 | Insurance | 2,424. | 1,944. | 337. | 143. |
| 24 | Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) | | | | |
| а | POSTAGE AND SHIPPING | 96,028. | 76,995. | 13,362. | 5,671. |
| b | OTHER | 21,097. | 16,916. | 2,935. | 1,246. |
| С | SUPPLIES | 5,587. | 4,480. | 777. | 330. |
| d | | | | | |
| e | All other expenses. | | | | |
| 25 | Total functional expenses. Add lines 1 through 24e | 1,197,020. | 900,612. | 197,804. | 98,604. |
| 26 | Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720) | | | | |
| | SUF 98-2 (ASC 958-/20) | | I | I | |

| | | Check if Schedule O contains a response or note to | o any lii | ne in this Part X | | | |
|----------------------------|----------|--|------------------------|--------------------------------|---------------------------------|----------|---------------------------|
| | | | | | (A) Beginning of year | | (B) End of year |
| | 1 | Cash — non-interest-bearing | | | 467,839. | 1 | 258,895. |
| | 2 | Savings and temporary cash investments | | | | 2 | |
| | 3 | Pledges and grants receivable, net | | | 60,246. | 3 | 302,934. |
| | 4 | Accounts receivable, net | | | | 4 | |
| | 5 | Loans and other receivables from any current or form trustee, key employee, creator or founder, substantia controlled entity or family member of any of these pe | ner offic I contrik | er, director, outor, or 35% | | | |
| | | controlled entity or family member of any of these pe | rsons | | | 5 | |
| | 6 | Loans and other receivables from other disqualified p section 4958(f)(1)), and persons described in section | | | | 6 | |
| | 7 | Notes and loans receivable, net | , , | ` ' ' ' | | 7 | |
| Ø | 8 | Inventories for sale or use | | <u> </u> | | 8 | |
| Assets | 9 | Prepaid expenses and deferred charges | | <u> </u> | 4,300. | 9 | 39,077. |
| As | _ | | 1 1 | | 4,500. | | 33,011. |
| | | Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D | | 146,989. | | | |
| | | Less: accumulated depreciation | $\overline{}$ | 73,307. | 84,105. | 10c | 73,682. |
| | 11 | Investments – publicly traded securities | | <u> </u> | | 11 | |
| | 12 | Investments — other securities. See Part IV, line 11. | | - | | 12 | |
| | 13 | Investments – program-related. See Part IV, line 11. | | _ | | 13 | |
| | 14 | Intangible assets. | - | 2 0 4 0 | 14 | FF 070 | |
| | 15 | Other assets. See Part IV, line 11 | - | 3,040. | 15 | 55,870. | |
| | 16 | Total assets. Add lines 1 through 15 (must equal line | 33) | | 619,530. | 16 | 730,458. |
| | 17 | Accounts payable and accrued expenses | | 15,906. | 17 | 14,559. | |
| | 18 | Grants payable | | | | 18 | |
| | 19 | Deferred revenue | | | 7,248. | 19 | |
| | 20 | Tax-exempt bond liabilities | | | | 20 | |
| es | 21 | Escrow or custodial account liability. Complete Part | | 1 | | 21 | |
| Liabilities | 22 | Loans and other payables to any current or former of key employee, creator or founder, substantial contribu- controlled entity or family member of any of these pe | ficer, di utor, or | rector, trustee, 35% | | 22 | |
| \Box | 23 | Secured mortgages and notes payable to unrelated the | | <u> </u> | 149,900. | 23 | 149,900. |
| | 23 24 | Unsecured notes and loans payable to unrelated third | | _ | 143,300. | 24 | 143,300. |
| | 25 | , , | • | _ | | | |
| | 26 | Other liabilities (including federal income tax, payable and other liabilities not included on lines 17-24). Com Total liabilities. Add lines 17 through 25 | | <u> </u> | 172 054 | 25 26 | 56,220. |
| s | 20 | Organizations that follow FASB ASC 958, check here | | X | 173,054. | 20 | 220,679. |
| | | and complete lines 27, 28, 32, and 33. | | | | | |
| ala | 27 | Net assets without donor restrictions | | _ | 426,476. | 27 | 489,779. |
| 18 | 28 | Net assets with donor restrictions | | | 20,000. | 28 | 20,000. |
| Net Assets or Fund Balance | | Organizations that do not follow FASB ASC 958, che and complete lines 29 through 33. | ck here | · | | | |
| ō | 29 | Capital stock or trust principal, or current funds | | | | 29 | |
| ets | 30 | Paid-in or capital surplus, or land, building, or equipn | nent fur | nd | | 30 | |
| ss) | 31 | Retained earnings, endowment, accumulated income | , or oth | er funds | | 31 | |
|) te | 32 | Total net assets or fund balances | | | 446,476. | 32 | 509,779. |
| ž | 33 | Total liabilities and net assets/fund balances | | | 619,530. | 33 | 730,458. |
| BA | Α | | TEEA011 | 1L 09/01/22 | | | Form 990 (2022) |

BAA Form **990** (2022)

| Par | t XI Reconciliation of Net Assets | | | | |
|------------|---|---------|------|------|-------------|
| | Check if Schedule O contains a response or note to any line in this Part XI. | | | | |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 1,2 | 60,3 | 323. |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 1,1 | 97,0 | 020. |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | | 63,3 | 303. |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) | 4 | | | <u>476.</u> |
| 5 | Net unrealized gains (losses) on investments | 5 | | | |
| 6 | Donated services and use of facilities | 6 | | | |
| 7 | Investment expenses | 7 | | | |
| 8 | Prior period adjustments | 8 | | | |
| 9 | Other changes in net assets or fund balances (explain on Schedule O) | 9 | | | 0. |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, | | | | |
| | column (B)) | 10 | 5 | 09,7 | <u>779.</u> |
| Par | t XII Financial Statements and Reporting | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XII | | | | . П |
| | | | | Yes | No |
| 1 | Accounting method used to prepare the Form 990: Cash X Accrual Other | | | | |
| | If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O. | | | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? | | 2a | | X |
| | | | | | |
| | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or review separate basis, consolidated basis, or both: | eu on a | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | | |
| b | Were the organization's financial statements audited by an independent accountant? | | 2b | Χ | |
| | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separ | ate | | | |
| | basis, consolidated basis, or both: X Separate basis Consolidated basis Both consolidated and separate basis | | | | |
| _ | | | | | |
| С | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit review, or compilation of its financial statements and selection of an independent accountant? | , | 2c | Х | |
| | If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O. | | | | |
| 3 a | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Guidance, 2 C.F.R Part 200, Subpart F? | Uniform | 3a | | Х |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required au | dit | | | |
| _ | or audits, explain why on Schedule O and describe any steps taken to undergo such audits | | 3b | | |
| BAA | TEEA0112L 09/01/22 | | Form | 990 | (2022) |

SCHEDULE A (Form 990)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Department of the Treasury Internal Revenue Service Go to www.irs.gov/Form990 for instructions and the latest information. OMB No. 1545-0047

2022

Open to Public Inspection

| Name | ame of the organization Employer identification number | | | | | | | | | | |
|------------|---|--|---|----------------------------|--|---|--|--|--|--|--|
| | EMENTFORWARD INC. | | | | | 47-376 | | | | | |
| | t I Reason for Public Cha | | | | | · · · · · · · · · · · · · · · · · · · | structions. | | | | |
| The o | organization is not a private found | • | • | | - | • | | | | | |
| 1 | A church, convention of churche | es, or association of cl | nurches described in sec t | tion 1 <mark>70</mark> (| b)(1)(A)(| i). | | | | | |
| 2 | A school described in section | 1 170(b)(1)(A)(ii). (Att | ach Schedule E (Form | 990).) | | | | | | | |
| 3 | A hospital or a cooperative h | ospital service organ | ization described in sec | ction 17 | 0(b)(1)(A | \)(iii). | | | | | |
| 4 | A medical research organizat | tion operated in conju | unction with a hospital o | describe | d in sec | tion 1 <mark>70(b)(1)(A)(</mark> i | iii). Enter the hospital's | | | | |
| | name, city, and state: | | | | | | | | | | |
| 5 | An organization operated for section 170(b)(1)(A)(iv). (Col | the benefit of a colle mplete Part II.) | ge or university owned | or oper | ated by | a governmental u | nit described in | | | | |
| 6 | A federal, state, or local gove | ernment or governme | ntal unit described in s | ection 1 | 70(b)(1) | (A)(v). | | | | | |
| 7 | An organization that normally re in section 170(b)(1)(A)(vi). (0 | eceives a substantial p Complete Part II.) | part of its support from a | governm | ental un | it or from the gener | al public described | | | | |
| 8 | | | | | | | | | | | |
| 9 | An agricultural research organiz | | | • | oniunctio | on with a land-grant | college | | | | |
| • | or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: | | | | | | | | | | |
| 10 | An organization that normally receives (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) | | | | | | | | | | |
| 11 | An organization organized ar | nd operated exclusive | ly to test for public safe | ety. See | section | 1 509(a)(4). | | | | | |
| 12 | An organization organized ar or more publicly supported or lines 12a through 12d that de | rganizations describe | d in section 509(a)(1) d | r sectio | n 509(a |)(2). See section 5 | 509(a)(3). Check the box on | | | | |
| а | Type I. A supporting organization organization(s) the power to recomplete Part IV, Sections A | on operated, supervise gularly appoint or elect | d, or controlled by its sur | ported c | organizat | ion(s), typically by | giving the supported | | | | |
| b | _ ' | ation supervised or coorganization vested in | ontrolled in connection the same persons that c | with its ontrol or | support manage | ed organization(s) the supported orga | ı, by having control or ınization(s). You | | | | |
| С | Type III functionally integrated. organization(s) (see instruction | A supporting organizat | ion operated in connection | n with, a Δ D an | nd function | onally integrated with | h, its supported | | | | |
| d | | rated. A supporting org | anization operated in cor | nnection | with its | supported organizat t and an attentive | ion(s) that is not ness requirement (see | | | | |
| е | Check this box if the organization integrated, or Type III non-ful | ation received a writt | en determination from | the IRS | that it is | a Type I, Type II, | , Type III functionally | | | | |
| f | Enter the number of supported of | , , | | | | | | | | | |
| g | Provide the following information | n about the supported | d organization(s). | | | | | | | | |
| | (i) Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1-10 above (see instructions)) | in your c | s the tion listed poverning ment? | (v) Amount of mone support (see instructi | tary (vi) Amount of other support (see instructions) | | | | |
| | | | | Yes | No | | | | | | |
| | | | | 162 | 140 | | | | | | |
| <u>(A)</u> | | | | | | | | | | | |
| (B) | | | | | | | | | | | |
| (C) | | | | | | | | | | | |
| (D) | | | | | | | | | | | |
| <u>(E)</u> | | | | | | | | | | | |
| Total | | | | | | | | | | | |

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Section A. Public Support | | | | | | | | | | |
|---------------------------|---|---|---------------------------------------|--|---|--------------------------------------|--------------------|--|--|--|
| begi | ndar year (or fiscal year nning in) | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) 2022 | (f) Total | | | |
| 1 | Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | 60,945. | 346,992. | 1,019,531. | 1,470,759. | 1,256,841. | 4,155,068. | | | |
| 2 | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | 0. | | | |
| 3 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | 0. | | | |
| 4 | Total. Add lines 1 through 3 | 60,945. | 346,992. | 1,019,531. | 1,470,759. | 1,256,841. | 4,155,068. | | | |
| 5 | The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) | | | | | | 1,619,206. | | | |
| 6 | Public support. Subtract line 5 from line 4 | | | | | | 2,535,862. | | | |
| Sec | tion B. Total Support | | | | | | 2,000,002. | | | |
| | ndar year (or fiscal year nning in) | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) 2022 | (f) Total | | | |
| 7 | Amounts from line 4 | 60,945. | 346,992. | 1,019,531. | 1,470,759. | 1,256,841. | 4,155,068. | | | |
| 8 | Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources | | | | | | 0. | | | |
| 9 | Net income from unrelated business activities, whether or not the business is regularly carried on | | | | | | 0. | | | |
| 10 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) SEE PART VI | | | 7,456. | 927. | 3,482. | 11,865. | | | |
| | Total support. Add lines 7 through 10 | | | | | | 4,166,933. | | | |
| 12 | Gross receipts from related activ | rities, etc. (see ins | structions) | | | 12 | 0. | | | |
| | First 5 years. If the Form 990 is organization, check this box and | stop here | | third, fourth, or f | ifth tax year as a | section 501(c)(3) | | | | |
| | tion C. Computation of Pul | • • • | | 11 1 (0) | | | | | | |
| | Public support percentage for 20 Public support percentage from 2 | • | | | • | | 60.86 % 70.20 % | | | |
| | 33-1/3% support test—2022. If the and stop here. The organization | he organization di | d not check the b | oox on line 13, and | d line 14 is 33-1/3 | 3% or more, checl | k this box | | | |
| b | 33-1/3% support test—2021. If th and stop here. The organization | e organization did | d not check a box | on line 13 or 16a | a, and line 15 is 3 | 3-1/3% or more, o | check this box | | | |
| 1 7 a | 10%-facts-and-circumstances te or more, and if the organization the organization meets the facts | meets the facts-a | nd-circumstances | stest, check this b | box and stop here | . Explain in Part | VI how | | | |
| | 10%-facts-and-circumstances te or more, and if the organization organization meets the facts-and | meets the facts-a I-circumstances to | nd-circumstances est. The organiza | test, check this lation qualifies as a | box and stop here publicly supporte | e. Explain in Part d organization | VI how the | | | |
| 18 | Private foundation. If the organiz | zation did not che | ck a box on line | 13, 16a, 16b, 17a | , or 17b, check th | is box and see ins | structions | | | |

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Sec | tion A. Public Support | | | , | | | | |
|-------|--|---|--|--|--|--------------------------------|----------------------------|------------------|
| Calen | dar year (or fiscal year beginning in) | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) 2022 | 2 | (f) Total |
| 1 | Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | | | | | | | |
| 2 | Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose. | | | | | | | |
| 3 | Gross receipts from activities that are not an unrelated trade or business under section 513. | | | | | | | |
| 4 | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | | |
| 5 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | | |
| | Total. Add lines 1 through 5 Amounts included on lines 1, 2, and 3 received from disqualified persons | | | | | | | |
| b | Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year. | | | | | | | |
| С | Add lines 7a and 7b | | | | | | | |
| | Public support. (Subtract line 7c from line 6.) | | | | | | | |
| | tion B. Total Support | | 1 | | | | | |
| | dar year (or fiscal year beginning in) | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) 2022 | 2 | (f) Total |
| | Amounts from line 6 | | | | | | | |
| | Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b | | | | | | | |
| 11 | Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on | | | | | | | |
| 12 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | | | | | | |
| | Total support. (Add lines 9, 10c, 11, and 12.) | | | | | | | |
| | First 5 years. If the Form 990 is organization, check this box and | stop here | | third, fourth, or f | fifth tax year as a | section 501(| c)(3) · · · · · · · · · | |
| | tion C. Computation of Pul | | | 10 | | <u> </u> | 45 | <u> </u> |
| | Public support percentage for 20 | • | • | | • | | 15 | <u> </u> |
| | Public support percentage from 2 | | | | | | 16 | % |
| | tion D. Computation of Inv | | | | | 1 | 17 | 0. |
| | Investment income percentage f | • | | | | H | 17 | 00 |
| | Investment income percentage f | | | | | | 18 % and lin | |
| | 33-1/3% support tests—2022. If is not more than 33-1/3%, check 33-1/3% support tests—2021. If the support tests—2021 is the support tests—2021 i | this box and sto the organization o | p here. The organ did not check a bo | ization qualifies : x on line 14 or lir | as a publicly supp ne 19a, and line 1 | orted organi: 6 is more tha | zation an 33-1/3° | |
| 20 | Private foundation. If the organization | | • | | · · | | - | |

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

| | | | Yes | No |
|------------|---|--------------|-----|----|
| 1 | Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain. | 1 | | |
| 2 | Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2). | 2 | | |
| 3а | Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below. | 3 a | | |
| b | Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination. | 3b | | |
| С | Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use. | 3с | | |
| 4 a | Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below. | 4 a | | |
| b | Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations. | 4b | | |
| С | Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes. | 4c | | |
| 5a | Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document). | 5a | | |
| b | Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document? | 5b | | |
| С | Substitutions only. Was the substitution the result of an event beyond the organization's control? | 5с | | |
| 6 | Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i> | 6 | | |
| 7 | Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990). | 7 | | |
| 8 | Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990). | 8 | | |
| 9a | Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI. | 9a | | |
| b | Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI . | 9b | | |
| С | Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI. | 9с | | |
| 0 a | Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below. | 1 0 a | | |
| b | Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.) | 10b | | |

| 1 | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions). |
|---|--|
| а | The organization satisfied the Activities Test. Complete line 2 below. |
| b | The organization is the parent of each of its supported organizations. Complete line 3 below. |
| c | The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions). |

2 Activities Test. Answer lines 2a and 2b below.

- a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.
- b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one o more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.
- Parent of Supported Organizations. Answer lines 3a and 3b below.
- a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No," provide details in Part VI.
- b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.

| (000 1110110110110) | | | | | | | | |
|---------------------|------------|-----|----|--|--|--|--|--|
| | | Yes | No | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | 2 a | | | | | | | |
| r | | | | | | | | |
| | | | | | | | | |
| | 2b | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | 3 a | | | | | | | |
| | | | | | | | | |
| | 3b | | | | | | | |
| | | | | | | | | |

Schedule A (Form 990) 2022 MOVEMENTFORWARD INC 47-3766842 Page 6 Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E. (B) Current Year Section A — Adjusted Net Income (A) Prior Year (optional) 1 1 Net short-term capital gain 2 Recoveries of prior-year distributions 3 Other gross income (see instructions) 3 4 Add lines 1 through 3. 4 5 Depreciation and depletion 5 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) 6 7 Other expenses (see instructions) Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) 8 (B) Current Year Section B — Minimum Asset Amount (A) Prior Year (optional) Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): a Average monthly value of securities 1a 1b **b** Average monthly cash balances c Fair market value of other non-exempt-use assets 1c d Total (add lines 1a, 1b, and 1c) 1d e Discount claimed for blockage or other factors (explain in detail in Part VI): 2 Acquisition indebtedness applicable to non-exempt-use assets Subtract line 2 from line 1d. 3 Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions). 4 5 5 Net value of non-exempt-use assets (subtract line 4 from line 3) Multiply line 5 by 0.035. 6 7 Recoveries of prior-year distributions Minimum Asset Amount (add line 7 to line 6) 8 Section C — Distributable Amount Current Year 1 1 Adjusted net income for prior year (from Section A, line 8, column A) 2 Enter 0.85 of line 1. Minimum asset amount for prior year (from Section B, line 8, column A) 3 Enter greater of line 2 or line 3. 4

7 Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).

Distributable Amount. Subtract line 5 from line 4, unless subject to emergency

Income tax imposed in prior year

temporary reduction (see instructions).

BAA Schedule A (Form 990) 2022

5

6

| Schedule A | (Form 990) 2022 | MOVEMENTFORWARD | INC. | 47-3 |
|------------|-------------------|------------------------------|-----------------------------|-------------|
| Part V | Type III Non-Fund | ctionally Integrated 509(a)(| 3) Supporting Organizations | (continued) |
| <u> </u> | B' ' ' ' | | | |

| Sec | Section D — Distributions | | | | | |
|-----|---|----|--|--|--|--|
| 1 | Amounts paid to supported organizations to accomplish exempt purposes | 1 | | | | |
| 2 | Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity | 2 | | | | |
| 3 | Administrative expenses paid to accomplish exempt purposes of supported organizations | 3 | | | | |
| 4 | Amounts paid to acquire exempt-use assets | 4 | | | | |
| 5 | Qualified set-aside amounts (prior IRS approval required – provide details in Part VI) | 5 | | | | |
| 6 | Other distributions (describe in Part VI). See instructions. | 6 | | | | |
| 7 | Total annual distributions. Add lines 1 through 6. | 7 | | | | |
| 8 | Distributions to attentive supported organizations to which the organization is responsive (provide details | | | | | |
| | in Part VI). See instructions. | 8 | | | | |
| 9 | Distributable amount for 2022 from Section C, line 6 | 9 | | | | |
| 10 | Line 8 amount divided by line 9 amount | 10 | | | | |

| Eine o amount divided by line 3 amount | | | |
|--|--------------------------------|--|---|
| Section E - Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistributions Pre-2022 | (iii) Distributable Amount for 2022 |
| 1 Distributable amount for 2022 from Section C, line 6 | | | |
| 2 Underdistributions, if any, for years prior to 2022 (reasonable cause required — <i>explain in Part VI</i>). See instructions. | | | |
| 3 Excess distributions carryover, if any, to 2022 | | | |
| a From 2017 | | | |
| b From 2018 | | | |
| c From 2019 | | | |
| d From 2020 | | | |
| e From 2021 | | | |
| f Total of lines 3a through 3e | | | |
| g Applied to underdistributions of prior years | | | |
| h Applied to 2022 distributable amount | | | |
| i Carryover from 2017 not applied (see instructions) | | | |
| j Remainder. Subtract lines 3g, 3h, and 3i from line 3f. | | | |
| 4 Distributions for 2022 from Section D, line 7: \$ | | | |
| a Applied to underdistributions of prior years | | | |
| b Applied to 2022 distributable amount | | | |
| c Remainder. Subtract lines 4a and 4b from line 4. | | | |
| 5 Remaining underdistributions for years prior to 2022, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI . See instructions. | | | |
| 6 Remaining underdistributions for 2022. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI . See instructions. | | | |
| 7 Excess distributions carryover to 2023. Add lines 3j and 4c. | | | |
| 8 Breakdown of line 7: | | | |
| a Excess from 2018 | | | |
| b Excess from 2019 | | | |
| c Excess from 2020 | | | |
| d Excess from 2021 | | | |
| e Excess from 2022 | | | |
| | | | |

BAA Schedule A (Form 990) 2022

47-3766842

Page 8

Part VI

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

PART II, LINE 10 - OTHER INCOME

| NATURE AND SOURCE | | | 2022 | | 2021 | | 2020 | 2019 | 2018 |
|-------------------|-------|----------|------------------|----------|--------------|----------|------------------|----------|----------|
| OTHER INCOME | TOTAL | \$ \$ | 3,482. 3,482. | \$ \$ | 927. 927. | \$ \$ | 7,456. 7,456. | \$ 0. | \$ 0. |

BAA TEEA0408L 09/09/22 Schedule A (Form 990) 2022

Schedule B (Form 990)

Schedule of Contributors

2022

Employer identification number

Department of the Treasury Internal Revenue Service Attach to Form 990 or Form 990-PF.
Go to www.irs.gov/Form990 for the latest information.

2022

OMB No. 1545-0047

| | ENTFORWARD INC | | | | | | | |
|--------------------------------|---|--|--|--|--|--|--|--|
| Organization type (check one): | | | | | | | | |
| Filers of | : | Section: | | | | | | |
| Form 990 | or 990-EZ | X 501(c)(3) (enter number) organization | | | | | | |
| | | 4947(a)(1) nonexempt charitable trust not treated as a private foundation | | | | | | |
| | | 527 political organization | | | | | | |
| Form 990 |)-PF | 501(c)(3) exempt private foundation | | | | | | |
| | | 4947(a)(1) nonexempt charitable trust treated as a private foundation | | | | | | |
| | | 501(c)(3) taxable private foundation | | | | | | |
| Note: On | ly a section 501(c)(7), | ed by the General Rule or a Special Rule. (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. | | | | | | |
| General | Rule | | | | | | | |
| | S | ling Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 property) from any one contributor. Complete Parts I and II. See instructions for determining ontributions. | | | | | | |
| Special I | Rules | | | | | | | |
| X | regulations under secti 16b, and that receive | lescribed in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% support test of the ons 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or d from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. | | | | | | |
| | For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III. | | | | | | | |
| | contributor, during th contributions totaled during the year for ar General Rule applies | rescribed in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one eyear, contributions exclusively for religious, charitable, etc., purposes, but no such more than \$1,000. If this box is checked, enter here the total contributions that were received in exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the to this organization because it received nonexclusively religious, charitable, etc., contributions are during the year. | | | | | | |
| must ans | wer "No" on Part IV, line | sn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line the filing requirements of Schedule B (Form 990). | | | | | | |

MOVEMENTFORWARD INC.

47-3766842

| Part I | Contributors (see instructions). Use duplicate copies of Part I if additional s | pace is needed. | |
|------------|---|----------------------------|---|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 1 | MOTOROLA SOLUTIONS | | Person X |
| | 500 W MONROE ST. STE4400 | \$2 <u>50,000</u> . | Payroll |
| | CHICAGO, IL 60661-3781 | | (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 2 | ATT | | Person X |
| | 208 S AKARD ST | \$295,000. | Payroll |
| | DALLAS, TX 75202 | | (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 3 | DEPT OF JUSTICE | | Person X |
| | 950 PENNSYLVANIA AVE. NW | \$3 <u>57,</u> 382. | Payroll |
| | WASHINGTON, DC 20530-0001 | | (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| <u>4</u> | NSA - NATIONAL SHERIFF'S ASSOC | | Person X |
| | 1450 DUKE ST | \$40,218. | Payroll |
| | ALEXANDRIA, VA 22314 | | (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 5 | CHARLES KOCH FOUNDATION | | Person X |
| | 1320 N COURTHOUSE RD STE.500 | \$300,000. | Payroll |
| | ARLINGTON, VA 22201 | | (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | | Person |
| | | \$ | Payroll |
| | | | (Complete Part II for noncash contributions.) |
| | TEFA07001 07/00/00 | ı | l . |

MOVEMENTFORWARD INC.

47-3766842

Name of organization Employer identification number

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
|---------------------------|--|---|----------------------|
| | N/A | | |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | |
| (a) No | (b) | \$ | (4) |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | |
| | | \$ | |
| RAA | TEEA0703L 07/22/22 | Sabadula | B (Earm 990) (2022) |

Name of organization Employer identification number MOVEMENTFORWARD INC. 47-3766842 Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.)...... Use duplicate copies of Part III if additional space is needed. (a) No. from (c) Use of gift (b) Purpose of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

BAA

SCHEDULE D (Form 990)

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

Employer identification number

| /OM | EMENTFORWARD INC. | | | 47-376 | 6842 | |
|-----|---|---|-------------------------------|--|---------------------------|----------------------------|
| Pai | t I Organizations Maintaining De | onor Advised Funds or Othe | r Similar F | | | |
| | Complete if the organization answered | d "Yes" on Form 990, Part IV, line 6. | | | | |
| | | (a) Donor advised fund | ds | (b) Funds and | other accc | ounts |
| 1 | Total number at end of year | | | | | |
| 2 | Aggregate value of contributions to (during year) | | | | | |
| 3 | Aggregate value of grants from (during year) | | | | | |
| 4 | Aggregate value at end of year | | | | | |
| 5 | Did the organization inform all donors and do are the organization's property, subject to the | | | | Yes | No |
| 6 | Did the organization inform all grantees, don for charitable purposes and not for the benefimpermissible private benefit? | fit of the donor or donor advisor, or | for any other | r purpose conferring 👝 | Yes | No |
| Pai | t II Conservation Easements. | | | <u> </u> | | |
| | Complete if the organization answered | d "Yes" on Form 990, Part IV, line 7. | | | | |
| 1 | Purpose(s) of conservation easements held | by the organization (check all that a | apply). | | | |
| | Preservation of land for public use (for exar | mple, recreation or education) | Preservat | ion of a historically imp | ortant land | d area |
| | Protection of natural habitat | | Preservat | ion of a certified histori | c structure |) |
| | Preservation of open space | | | | | |
| 2 | Complete lines 2a through 2d if the organization | nheld a qualified conservation contribu | ition in the for | m of a conservation ease | ement on th | ne |
| | last day of the tax year. | | | Held at the | Food of the | a Tay Vaar |
| | Total number of conservation easements | | | | Ella ol uli | e rax rear |
| | Total acreage restricted by conservation eas | | | | | |
| | Number of conservation easements on a cer | | | | | |
| | Number of conservation easements included | | ` , | | | |
| , | historic structure listed in the National Regis | ter | | 2 d | | |
| 3 | Number of conservation easements modified, tratax year | ansferred, released, extinguished, or to | erminated by t | the organization during th | ne | |
| 4 | Number of states where property subject to o | conservation easement is located | | _ | | |
| 5 | Does the organization have a written policy r | | | | ٦., | П., |
| | and enforcement of the conservation easeme | | | | _ Yes | ∐ No |
| 6 | Staff and volunteer hours devoted to monitoring | | | | | ear |
| 7 | Amount of expenses incurred in monitoring, insp | pecting, handling of violations, and en | forcing conser | vation easements during | the year | |
| 8 | Does each conservation easement reported and section 170(h)(4)(B)(ii)? | on line 2(d) above satisfy the requir | rements of se | ection 170(h)(4)(B)(i) | Yes | No |
| 9 | In Part XIII, describe how the organization reinclude, if applicable, the text of the footnote conservation easements. | eports conservation easements in it e to the organization's financial stat | s revenue an ements that o | d expense statement a describes the organizat | nd balance ion's accor | e sheet, and unting for |
| Pai | | ollections of Art, Historical 7 d "Yes" on Form 990, Part IV, line 8. | Treasures, | or Other Similar A | ssets. | |
| 1 a | If the organization elected, as permitted und historical treasures, or other similar assets h Part XIII the text of the footnote to its finance | ield for public exhibition, education, | or research | tatement and balance s in furtherance of public | sheet work service, p | s of art, provide in |
| ŀ | If the organization elected, as permitted und historical treasures, or other similar assets held following amounts relating to these items: | for public exhibition, education, or res | search in furth | erance of public service, | provide the |) |
| | (i) Revenue included on Form 990, Part VIII | I, line 1 | | \$ | | |
| | (ii) Assets included in Form 990, Part X | | | \$ | | |
| | If the organization received or held works of art, amounts required to be reported under FASE | 3 ASC 958 relating to these items: | | | lowing | |
| | Revenue included on Form 990, Part VIII, lin | e 1 | | \$ | | |
| | | | | · · | | |

| Part III | Organizations Main | taining Collection | ons of Art, His | toricai i reasures, | or Other Sim | illar Assets | s (contil | nuea)_ | | |
|-------------------|---|-----------------------|------------------------------|--|------------------------------|--------------|------------------|---------------|--|--|
| 3 Using items | 3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply): | | | | | | | | | |
| a \square F | Public exhibition | | d Loan | or exchange program | | | | | | |
| b | Scholarly research | | e Other | | | | | | | |
| c ∏ F | Preservation for future gener | ations | | | | | | | | |
| | 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII. | | | | | | | | | |
| to be | 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? | | | | | | | | | |
| Part IV | Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21. | | | | | | | | | |
| 1 a Is the | e organization an agent, trus | stee, custodian or of | her intermediary | for contributions or oth | ner assets not ind | cluded | _ | _ | | |
| on Fo | orm 990, Part X? | | | | | Ye | :s | No | | |
| Dil 16 | b If "Yes," explain the arrangement in Part XIII and complete the following table: Amount | | | | | | | | | |
| c Regir | nning balance | | | | 1c | | | | | |
| _ | tions during the year | | | | | | | | | |
| | ibutions during the year | | | | | | | | | |
| | ng balance | | | | | | | | | |
| | • | | | | | .a 🗆 🗆 | | ٦ | | |
| | he organization include an a | | | | - | | _ | No | | |
| b If "Ye | es," explain the arrangemen | t in Part XIII. Check | here if the expla | nation has been provid | led on Part XIII. | | · · · · · L | _ | | |
| D 11/ | For decourse to Form de | O | | - | IV 1: 10 | | | | | |
| Part V | Endowment Funds. | <u>.</u> | + | | | | | | | |
| | | (a) Current year | (b) Prior year | (c) Two years bac | k (d) Three year | ars back (e |) Four years | s back | | |
| - | nning of year balance | | | | | | | | | |
| b Conti | ributions | | | | | | | | | |
| and I | nvestment earnings, gains, osses | | | | | | | | | |
| d Gran | ts or scholarships | | | | | | | | | |
| | r expenditures for facilities programs | | | | | | | | | |
| f Admi | inistrative expenses | | | | | | | | | |
| g End | of year balance | | | | | | | | | |
| 2 Provi | ide the estimated percentag | e of the current yea | r end balance (lin | e 1g, column (a)) held | as: | | | | | |
| a Boar | d designated or quasi-endov | vment | % | | | | | | | |
| b Perm | nanent endowment | % | | | | | | | | |
| c Term | endowment | % | | | | | | | | |
| The p | percentages on lines 2a, 2b, a | nd 2c should equal 10 | 00%. | | | | | | | |
| | | | | | 1.6 | | | | | |
| | nere endowment funds not in t nization by: | ne possession of the | organization that a | are neid and administered | a for the | | Yes | No | | |
| _ | Jnrelated organizations | | | | | | | | | |
| • • • | Related organizations | | | | | | • | | | |
| ` ' | es" on line 3a(ii), are the rel | | | | | | 1 | | | |
| | ribe in Part XIII the intended | - | • | | | <u>Sb</u> | | | | |
| Part VI | Land, Buildings, an | | Editoria Gridowille | ant runus. | | | | | | |
| rait VI | | | n Form 000 Dort | IV line 11e Coe Form (| OOO Dort V line | 10 | | | | |
| | Complete if the organizati | | | | 990, Part X, line | | | | | |
| | Description of property | | st or other basis nvestment) | (b) Cost or other basis (other) | (c) Accumula depreciation | |) Book va | llue | | |
| 1a l and | | ` | | 54515 (011101) | aopicolatic | | | | | |
| | lings | | | | | | | | | |
| | ehold improvements | | | | | | | | | |
| | oment | | | 00 (((| 70 | 007 | 10 | 0 = 0 | | |
| | r | | | 89,666. | | 807. | | <u>, 859.</u> | | |
| | | | orm 000 Dort V | 57,323. | | 500. | | ,823. | | |
| rotai. Add | lines 1a through 1e. (Colum | ırı (a) must equal Fo | лии 990, Part X, (| жинтт (в), тпе тис.) | | | 13, | ,682. | | |

BAA Schedule D (Form 990) 2022

| Part VII | | - Other Securities. | - Faura 000 Dant IV line | N/A | |
|---|---|--|--------------------------|---|-------------------------|
| (a) Docari | • | ganization answered "Yes" or ory (including name of security) | (b) Book value | 11b. See Form 990, Part X, line 12. (c) Method of valuation: Cost or end | d of year market value |
| | | | (b) book value | (C) Method of Valuation. Cost of end | 1-01-year market value |
| ` ' | | 5 | | | |
| (3) Other | mora equity interests | 2 | | | |
| (A) | | | | | |
| (B) | | | | | |
| (C) | | | | | |
| (D) | | | | | |
| (E) | | | | | |
| (F) | | | | | |
| (G) | | | | | |
| (H) | | | | | |
| (l) | | | | | |
| | n (b) must equal Form 990 | | | | |
| Part VIII | Investments - | - Program Related. | | N/A | |
| | Complete if the or | ganization answered "Yes" or | | 11c. See Form 990, Part X, line 13. | |
| | (a) Description of i | nvestment | (b) Book value | (c) Method of valuation: Cost or er | nd-of-year market value |
| (1) | | | | | |
| (2) | | | | | |
| (3) | | | | | |
| (4) | | | | | |
| (5) | | | | | |
| (6) | | | | | |
| (7) | | | | | |
| (8) | | | | | |
| <u>(9)</u> (10) | | | | | |
| | n (h) must equal Form 991 | O, Part X, column (B) line 13.) | | | |
| Part IX | Other Assets. | o, raren, colaliii (b) illic 10.) | <u> </u> | | |
| | Complete if the or | | | 11d. See Form 990, Part X, line 15. | |
| | | | scription | | (b) Book value |
| | <u>IT TO USE ASS</u> JRITY DEPOSIT | | | | 52,830. 3,040. |
| (2) SECU (3) | DKILL DEPOSIT | | | | 3,040. |
| (4) | | | | | |
| (5) | | | | | |
| (6) | | | | | |
| (7) | | | | | |
| (8) | | | | | |
| (9) | | | | | |
| (10) | | | | | |
| | | Form 990, Part X, column (| B) line 15.) | | . 55,870. |
| Part X | Other Liabilitie | es. ganization answered "Ves" or | Form 990 Part IV line | 11e or 11f. See Form 990, Part X, line | 25 |
| 1. | Complete ir the or | | ription of liability | The of Thi. See Form 550, Fart X, mile | (b) Book value |
| | | (4, 2 3 3 3 | Tparam or malamity | | (a) Desir value |
| | al income taxes | | | | |
| (1) Federa | al income taxes SE LIABILITY | | | | 56,220. |
| (1) Federa (2) LEAS (3) | | | | | 56,220. |
| (1) Federa (2) LEAS (3) (4) | | | | | 56,220. |
| (1) Federa (2) LEAS (3) (4) (5) | | | | | 56,220. |
| (1) Federa (2) LEAS (3) (4) (5) (6) | | | | | 56,220. |
| (1) Federa (2) LEAS (3) (4) (5) (6) (7) | | | | | 56,220. |
| (1) Federa (2) LEAS (3) (4) (5) (6) (7) (8) | | | | | 56,220. |
| (1) Federa (2) LEAS (3) (4) (5) (6) (7) (8) (9) | | | | | 56,220. |
| (1) Federa (2) LEAS (3) (4) (5) (6) (7) (8) (9) (10) | | | | | 56,220. |
| (1) Federa (2) LEAS (3) (4) (5) (6) (7) (8) (9) (10) (11) | SE LIABILITY | D. Part X. column (R) line 25) | | | |
| (1) Federa (2) LEAS (3) (4) (5) (6) (7) (8) (9) (10) (11) Total. (Column | SE LIABILITY n (b) must equal Form 990 | | | nancial statements that reports the organization | 56,220. |

| Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per R | eturn | |
|---|-----------|----------------------|
| Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. | | |
| 1 Total revenue, gains, and other support per audited financial statements | 1 | 1,263,823. |
| 2 Amounts included on line 1 but not on Form 990, Part VIII, line 12: | | |
| a Net unrealized gains (losses) on investments | | |
| b Donated services and use of facilities | | |
| c Recoveries of prior year grants | | |
| d Other (Describe in Part XIII.) | | |
| e Add lines 2a through 2d | 2 e | 3,500. |
| 3 Subtract line 2e from line 1 | 3 | 1,260,323. |
| 4 Amounts included on Form 990, Part VIII, line 12, but not on line 1: | | |
| a Investment expenses not included on Form 990, Part VIII, line 7b | | |
| b Other (Describe in Part XIII.) | | |
| c Add lines 4a and 4b | 4 c | |
| 5 Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) | 5 | 1,260,323. |
| | | |
| Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per | Retu | rn. |
| Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. | Retu | rn. |
| <u> </u> | Retu 1 | rn. 1,200,520. |
| Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. | | |
| Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. 1 Total expenses and losses per audited financial statements | | |
| Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. 1 Total expenses and losses per audited financial statements | | |
| Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. 1 Total expenses and losses per audited financial statements | | |
| Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. 1 Total expenses and losses per audited financial statements. 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities. b Prior year adjustments. 2 a 3,500. | | |
| Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. 1 Total expenses and losses per audited financial statements 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities b Prior year adjustments c Other losses. 2 a 3,500. | | |
| Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. 1 Total expenses and losses per audited financial statements 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities. 2a 3,500. b Prior year adjustments. 2b c Other losses. 2c d Other (Describe in Part XIII.) 2d | 1 | 1,200,520. |
| Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. 1 Total expenses and losses per audited financial statements. 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities. | 1 2 e | 1,200,520. 3,500. |
| Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. 1 Total expenses and losses per audited financial statements. 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities. | 1 2 e | 1,200,520. 3,500. |
| Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. 1 Total expenses and losses per audited financial statements 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities. 2a 3,500. b Prior year adjustments. 2b c Other losses. 2c d Other (Describe in Part XIII.) 2d e Add lines 2a through 2d. 3 Subtract line 2e from line 1. 4 Amounts included on Form 990, Part IX, line 25, but not on line 1: a Investment expenses not included on Form 990, Part VIII, line 7b. 4a b Other (Describe in Part XIII.) 4b | 2 e 3 | 1,200,520. 3,500. |
| Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. 1 Total expenses and losses per audited financial statements. 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities. | 1 2 e | 1,200,520. 3,500. |

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part XI, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

BAA Schedule D (Form 990) 2022

SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

Attach to Form 990.

Attach to Form 990.
Go to www.irs.gov/Form990 for instructions and the latest information.

Department of the Treasury Internal Revenue Service Open to Public Inspection

OMB No. 1545-0047

Name of the organization

MOVEMENTFORWARD INC.

Part I Questions Regarding Compensation

Employer identification number
47-3766842

| | | | Yes | No | |
|----|---|----|-----|----|--|
| 1a | Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. | | | | |
| | First-class or charter travel Housing allowance or residence for personal use | | | | |
| | Travel for companions Payments for business use of personal residence | | | | |
| | Tax indemnification and gross-up payments Health or social club dues or initiation fees | | | | |
| | Discretionary spending account Personal services (such as maid, chauffeur, chef) | | | | |
| L | If any of the haves an line 1s are checked wild the agreementation follows a written nation recognized as | | | | |
| i. | If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain | 1b | | | |
| | | | | | |
| 2 | Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? | 2 | | | |
| 3 | Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/ Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III. | | | | |
| | Compensation committee Written employment contract | | | | |
| | Independent compensation consultant Compensation survey or study | | | | |
| | Form 990 of other organizations | | | | |
| | | | | | |
| 4 | During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization: | | | | |
| а | Receive a severance payment or change-of-control payment? | 4a | | Χ | |
| b | Participate in or receive payment from a supplemental nonqualified retirement plan? | 4b | | X | |
| C | Participate in or receive payment from an equity-based compensation arrangement? | 4c | | X | |
| | If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. | | | | |
| | Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9. | | | | |
| 5 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of: | | | | |
| а | The organization? | 5a | | Х | |
| b | Any related organization? | 5b | | X | |
| | If "Yes" on line 5a or 5b, describe in Part III. | | | | |
| 6 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: | | | | |
| | The organization? | 6a | | X | |
| b | Any related organization? | 6b | | X | |
| | If "Yes" on line 6a or 6b, describe in Part III. | | | | |
| 7 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III | 7 | | Х | |
| 8 | Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III. | | | | |
| | | | | | |
| | | 8 | | X | |
| 9 | If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? | 9 | | | |

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2022

Schedule J (Form 990) 2022 MOVEMENTFORWARD INC. 47-3766842 Page 3

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

PART I, LINE 3 - METHODS USED BY RELATED ORG. TO ESTABLISH CEO/EXEC. DIR. COMPENSATION

THE PRESIDENT/CEO'S COMPENSATION IS APPROVED BY THE BOARD AND CONSIDERS MARKET DATA.

SCHEDULE O (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

MOVEMENTFORWARD INC.

Employer identification number
47-3766842

FORM 990, PART III, LINE 1 - ORGANIZATION MISSION

FINISH THE WORK OF BUILDING THE "BELOVED COMMUNITY" ENVISIONED BY DR. MARTIN LUTHER KING JR. BY PROVIDING INNOVATIVE, INCLUSIVE AND SOLUTION-FOCUSED ADVOCACY VIA ANOTHER GENERATION OF CHANGE AGENTS WHO ARE COMMITTED TO THE PEACEFUL, NONVIOLENT TRADITION OF SOCIAL ACTIVISM.

FORM 990, PART VI, LINE 11B - FORM 990 REVIEW PROCESS

THE FORM 990 WAS PREPARED BY AN OUTSIDE ACCOUNTANT. THE GOVERNING BODY WAS GIVEN A COPY OF THE FORM 990 FOR THEM TO REVIEW AND APPROVE BEFORE IT WAS FILED WITH IRS.

FORM 990, PART VI, LINE 19 - OTHER ORGANIZATION DOCUMENTS PUBLICLY AVAILABLE

THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS AVAILABLE UPON REQUEST.

FORM 990, PART IX, LINE 11G OTHER FEES FOR SERVICES

| | | (A) | (B) | (C) | (D) |
|-------------------------------|----------|--------------------|---------------------|---------------------------------|------------------|
| | _ | TOTAL | PROGRAM SERVICES | MANAGEMENT <u>& GENERAL</u> | FUND- RAISING |
| GRAPHIC DESIGNER MARKETING | | 11,323. 99,053. | 53,266. | 11,323. | 45,787. |
| OTHER WEBSITE | | 96,551. 9,453. | 93,343. | 3,208. 9,453. | ŕ |
| | TOTAL \$ | 216,380. | \$ 146,609. | \$ 23,984. | \$ 45,787. |